

Puteaux, France, 13 November 2023 (7:30 AM CET)

DISCLOSURE ON RELATED-PARTY AGREEMENTS IN ACCORDANCE WITH ARTICLE L.22-10-13 OF THE FRENCH COMMERCIAL CODE

On 12 January 2015, ORPEA S.A. (the “Company”) entered into an agreement with Peugeot Invest Assets (formerly FFP Invest), a director of the Company, setting out the terms and conditions of its investment in the Company's share capital. This agreement was authorized by the Board of Directors on 11 December 2014 in accordance with Articles L. 225-38 *et seq.* of the French Commercial Code.

In the context of the group's ongoing financial restructuring, Peugeot Invest Assets and the Company have decided to terminate this agreement. A deed of termination has therefore been executed today, with immediate effect.

In accordance with Article L. 225-38 of the French Commercial Code, the Board of Directors, at its meeting held on 10 November 2023, has authorized the signature of this deed of termination. Peugeot Invest Assets did not take part in the deliberations and did not participate in the vote.

Main information regarding the related-party agreement:

Person involved: Peugeot Invest Assets, director of the Company, represented by Mr. Bertrand Finet.

Terms, nature and purpose: termination of the agreement between the Company and Peugeot Invest Assets with effect as from today.

Financial conditions: the deed of termination does not provide for any financial conditions and does not include any payment of a price by the Company.

Rationale: as the initial agreement was intended to foster a long-term relationship with one of its significant shareholders, its terms and conditions will no longer serve their purpose and the rights it grants are no longer intended to be maintained once the Groupement has acquired its stake in the Company.

ORPEA is a leading global player, expert in providing care for all types of frailty. The Group operates in 21 countries and covers three core businesses: care for the elderly (nursing homes, assisted living facilities, homecare and services), post-acute and rehabilitation care and mental health care (specialized clinics). It has more than 76,000 employees and welcomes more than 267,000 patients and residents each year.

<https://www.orpea-group.com/en>

ORPEA is listed on Euronext Paris (ISIN: FR0000184798) and is a member of the SBF 120 and CAC Mid 60 indices.

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